

Texas Franchise Tax Research and Development Activities Credits Schedule

■ Taxpayer number	■ Report year	Taxpayer name

Qualified research expenses in Texas (QRET)

1a. Total QRET for the period covered by this report	1a. ■
1b. QRET under higher education contracts for the period covered by this report	1b. ■
2a. Total QRET in 1st preceding tax period	2a. ■
2b. QRET under higher education contracts for the 1st preceding tax period	2b. ■
3a. Total QRET in 2nd preceding tax period	3a. ■
3b. QRET under higher education contracts for the 2nd preceding tax period	3b. ■
4a. Total QRET in 3rd preceding tax period	4a. ■
4b. QRET under higher education contracts for the 3rd preceding tax period	4b. ■

Credit Calculation for Entities with 3 preceding periods of QRET *(If entity has no QRET in one or more of the 3 preceding periods, skip to Item 10.)*

5. Average QRET for preceding periods <i>(Average of amounts in Items 2a, 3a, and 4a)</i>	5. ■
6. Average QRET x 50% <i>(Multiply Item 5 by 0.50)</i>	6. ■
7. Difference <i>(Item 1a minus Item 6. If less than zero, enter zero)</i>	7. ■
8. Credit <i>(If amount in Item 1b is zero, multiply Item 7 by 5% (0.05); otherwise, leave Item 8 blank and calculate credit in Item 9)</i>	8. ■
9. Credit <i>(If amount in Item 1b is greater than zero, multiply Item 7 by 6.25% (0.0625))</i>	9. ■

Credit Calculation for Entities with no QRET in one or more of the 3 preceding periods *(If entity has 3 preceding periods of QRET, skip to Item 12.)*

10. Credit <i>(If amount in Item 1b is zero, multiply Item 1a by 2.5% (0.025); otherwise, leave Item 10 blank and calculate credit in Item 11)</i>	10. ■
11. Credit <i>(If amount in Item 1b is greater than zero, multiply Item 1a by 3.125% (0.03125))</i>	11. ■

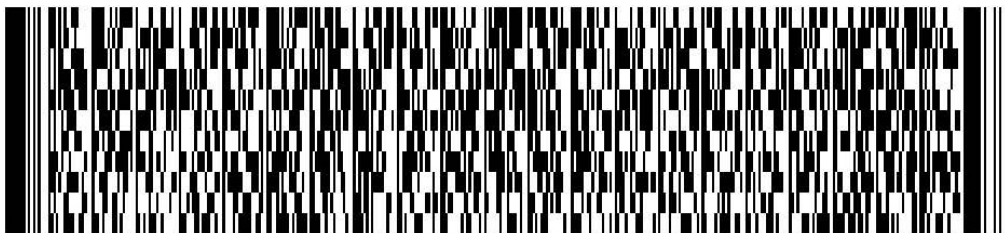

Research and Development (R & D) Activities Credit

12. R & D activities credit <i>(Enter amount in either Item 8, 9, 10 or 11)</i>	12. ■
13. R & D activities credit carried forward from prior years	13. ■
14. R & D activities credit available <i>(Add Item 12 plus Item 13)</i>	14. ■

R & D Employment in Texas for the Period Covered by this Report

15. Average number of research and development positions	15. ■
16. Average salary of research and development positions	16. ■

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